Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

July 15, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Hamlin School District 28-3
  Limited Tax General Obligation Refunding Certificates, Series 2009A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
JUL 17 2009
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

HAMLIN SCHOOL DISTRICT 28-3
HAMLIN, CLARK, CODINGTON AND KINGSBURY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2009A

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hamlin School District 28-3.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2009A

3. Date of issue: July 1, 2009

4. Purpose of issue: Along with other available funds, proceeds will be used to provide funds to (i) refund $615,000 of the $1,345,000 Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2001 dated April 1, 2001; (ii) currently refund $1,605,000 of the $2,040,000 Limited Tax General Obligation Certificates, Series 2003 dated September 1, 2003 and (ii) pay the costs of issuance of the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,260,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2009A is true and correct on this 7th day of July 2009.

By: Terri Gaikowski
Its: Business Manager

RECEIVED
JUL 17 2009
S.D. SEC. OF STATE

1930190

Final

Hamlin School District, South Dakota

Limited Tax G.O. Refunding Certificates, Series 2009A

2001 / 2003

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/07/2009	-	-	-	-	-
01/15/2010	-	-	34,988.71	34,988.71	-
06/30/2010	-	-	-	-	34,988.71
07/15/2010	215,000.00	1.400%	32,463.75	247,463.75	-
01/15/2011	-	-	30,958.75	30,958.75	-
06/30/2011	-	-	-	-	278,422.50
07/15/2011	215,000.00	1.800%	30,958.75	245,958.75	-
01/15/2012	-	-	29,023.75	29,023.75	-
06/30/2012	-	-	-	-	274,982.50
07/15/2012	220,000.00	2.150%	29,023.75	249,023.75	-
01/15/2013	-	-	26,658.75	26,658.75	-
06/30/2013	-	-	-	-	275,682.50
07/15/2013	225,000.00	2.550%	26,658.75	251,658.75	-
01/15/2014	-	-	23,790.00	23,790.00	-
06/30/2014	-	-	-	-	275,448.75
07/15/2014	230,000.00	2.850%	23,790.00	253,790.00	-
01/15/2015	-	-	20,512.50	20,512.50	-
06/30/2015	-	-	-	-	274,302.50
07/15/2015	240,000.00	3.100%	20,512.50	260,512.50	-
01/15/2016	-	-	16,792.50	16,792.50	-
06/30/2016	-	-	-	-	277,305.00
07/15/2016	245,000.00	3.400%	16,792.50	261,792.50	-
01/15/2017	-	-	12,627.50	12,627.50	-
06/30/2017	-	-	-	-	274,420.00
07/15/2017	255,000.00	3.550%	12,627.50	267,627.50	-
01/15/2018	-	-	8,101.25	8,101.25	-
06/30/2018	-	-	-	-	275,728.75
07/15/2018	265,000.00	3.850%	8,101.25	273,101.25	-
01/15/2019	-	-	3,000.00	3,000.00	-
06/30/2019	-	-	-	-	276,101.25
07/15/2019	150,000.00	4.000%	3,000.00	153,000.00	-
06/30/2020	-	-	-	-	153,000.00
Total	**$2,260,000.00**	**-**	**$410,382.46**	**$2,670,382.46**	**-**

Yield Statistics

Dated Date	7/1/2009
Delivery Date	7/7/2009
First available call date	7/15/2016
Call Price	100.0000000%
Accrued Interest from 07/01/2009 to 07/07/2009	1,082.13
Bond Year Dollars	$12,522.89
Average Life	5.541 Years
Average Coupon	3.2770590%
Net Interest Cost (NIC)	3.5026459%
True Interest Cost (TIC)	3.5093560%
Bond Yield for Arbitrage Purposes	3.2546065%
All Inclusive Cost (AIC)	3.5911950%

IRS Form 8038

Net Interest Cost	3.2782783%
Weighted Average Maturity	5.524 Years

Ref | SINGLE PURPOSE | 6/ 9/2009 | 12:07 PM